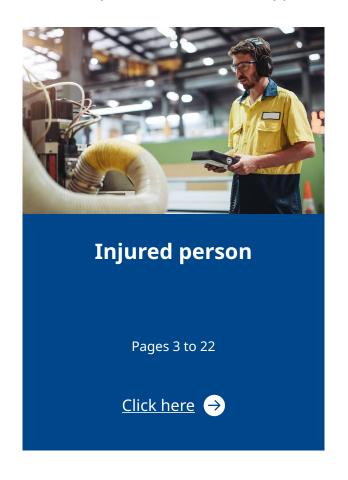


## Claims Portal How-to guide

Helping you get the most out of the Workers Compensation Claims Portal.

### Select your role

Click the option below that best applies and go directly to the section most relevant for you.





Employer or authorised representative

Pages 23 to 45

<u>Click here</u> →



NSW Government agency

Pages 46 to 65

Click here



# Injured person



### **Contents**

#### **Getting started**

- Registration
- Login
- Forgotten password

#### Claims dashboard

- Single claim
- Multiple claims
- Search for a claim

#### Claims details

- Claim overview
- Enquiries and updates
- Correspondence

#### **Health & recovery**

- View injury management plan
- View return to work plan

#### Wage payments

- · View wage payments history
- PAYG Summary

### Medical & other payments

- · View medical payments history
- Request medical reimbursements

#### Manage documents

• Upload your documents

#### Manage profile

- Update your contact details
- Update bank details





### **Getting started**

#### **Registration**

To request access to the portal, contact your case manager.

If eligible, you will receive an email containing a registration link and invited to set your password and a secret question.

The registration link is valid for 30 days and can only be clicked once. If your link has expired, you can <u>request a new link</u>.

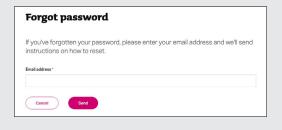
#### Login

To login to the Claims Portal, you will need to enter the email address we have in our records and the password you set when activating your account.

If you enter incorrect login details more than 3 times, your account will be temporarily locked.

#### Forgotten password

If you've forgotten your password or your registration link has expired, click Forgot password on the login page and enter your email address. We'll send instructions on how to reset your password.





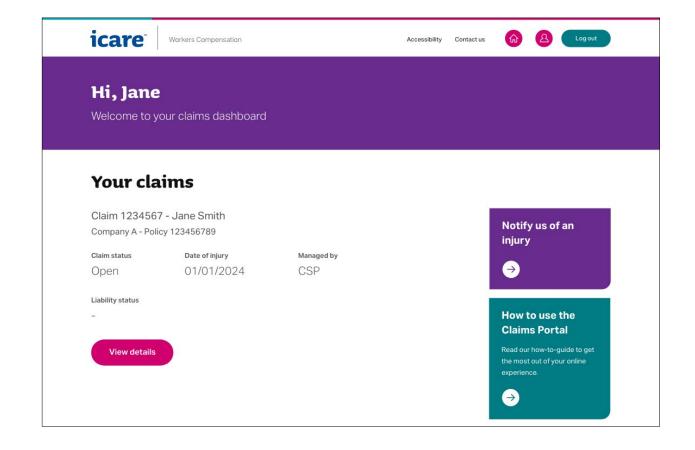


### If you have a single claim with icare

#### Claims dashboard

If you only have one workers compensation claim with icare, your home page provides a preview of your claim details.

To find more information about your claim, access tailored resource articles, and to complete self-service tasks, click **View details.** 







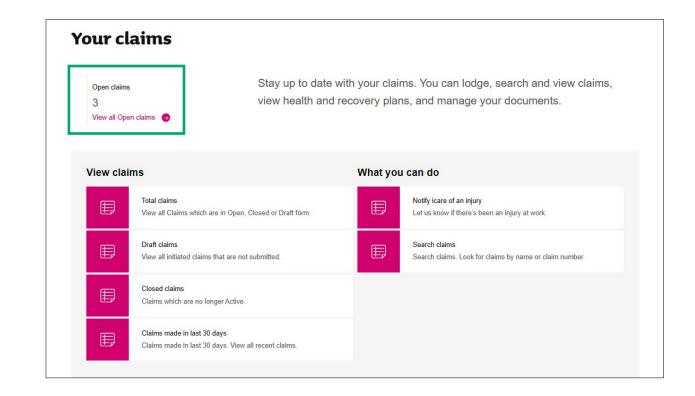
### If you have multiple claims with icare

#### **Claims dashboard**

If you have more than one workers compensation claim with icare, your home page will show you the number of open claims and give you the option to **View all open claims.** 

Alternatively, you can use the shortcuts under **View claims**, to view draft and closed claims

Under **What you can do**, you can start a new claim or search for one using the claim number, name or date of birth of the injured person.







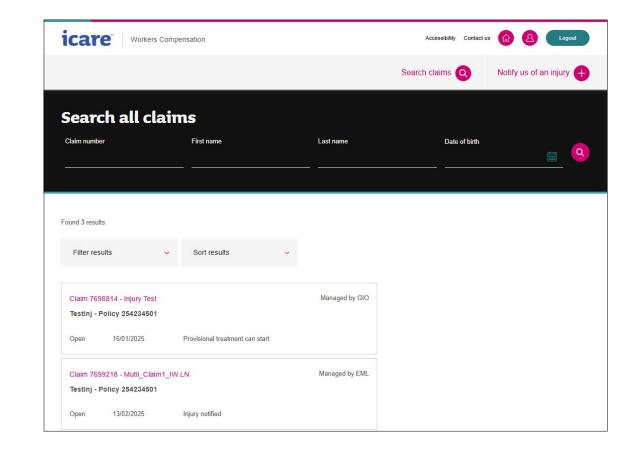
### If you have multiple claims with icare

#### Search all claims

If you have more than claim, you can search for the one that you want by using the claim number, first name, last name, and date of birth of the injured person.

You can also apply filters and sort the results to refine your search.

Once you have found the claim that you're looking for, **click on the claim number** to view the details and access all the self-service features.





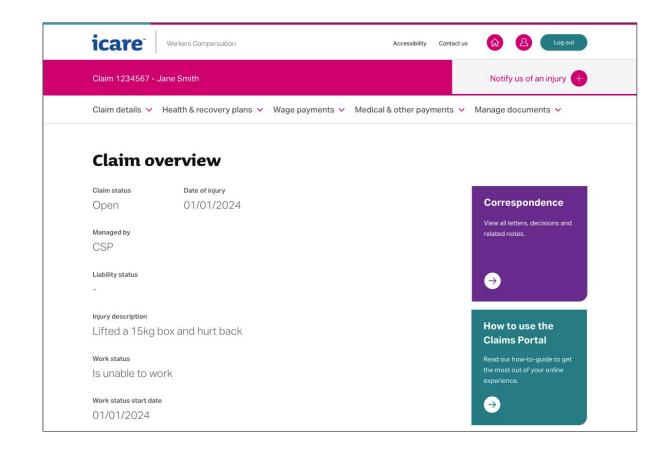


#### View claim details

On this page, you can view important information about your claim, including:

- Claim status
- · Date of injury
- Company managing your claim
- Liability status
- · Injury description
- Works status and start data

You can also navigate to other sections using the drop-down menu at the top of the page.



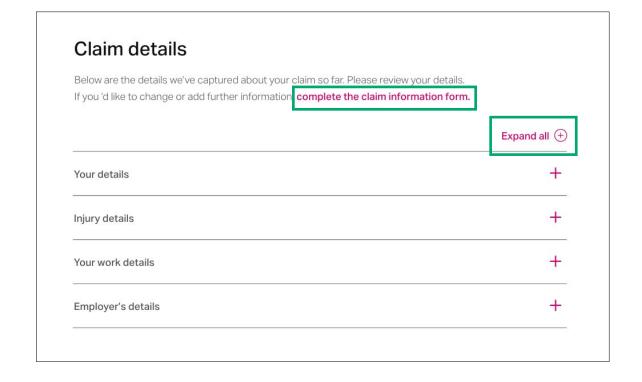




### View your claim details and add further information

You can view the responses to the claim lodgement form by clicking **Expand all.** 

If you need to change or add further information about your claim, you can upload documents via the link complete the claim information form.







Claims

### **Care and support**

Further down the page, you can view the contact details of the Claim Service **Provider** (who manages your claim on behalf of icare).

You can also see the contact details for your nominated treating doctor, if one has been assigned.

### Care and support

Claim service provider

CSP name

Phone: 123 123

Email: csp@csp.com.au

csp.com.au

#### Nominated treating doctor

John Smith

Phone: 0400 123 456

Email: John@doctor.com.au



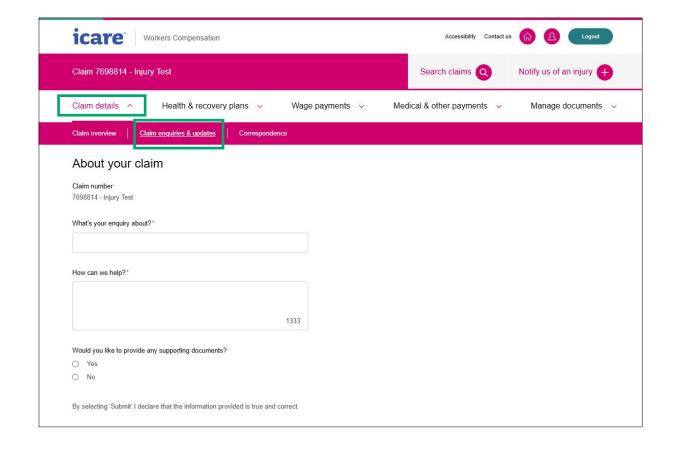


### Claim enquiries & updates

#### **About your claim**

You can contact your case manager by submitting an enquiry form with additional information about your claim.

Once we receive your enquiry, your case manager will contact you.



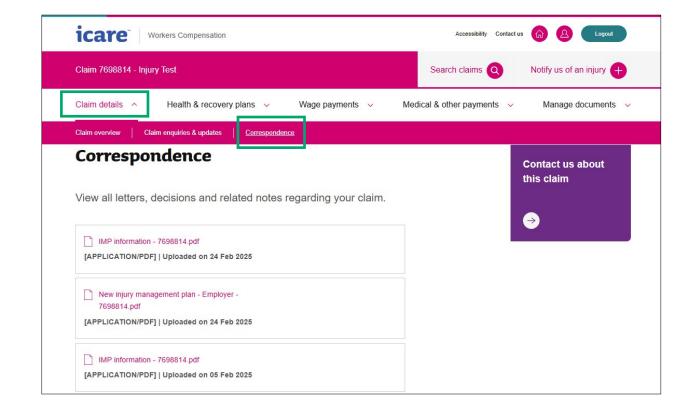




### Correspondence

#### **View correspondence**

You can view all letters, decisions and related notes regarding your claim.



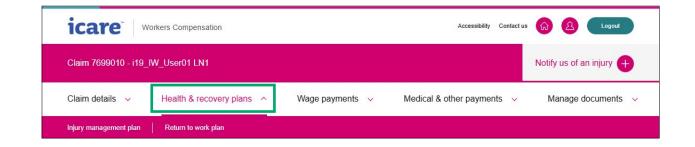


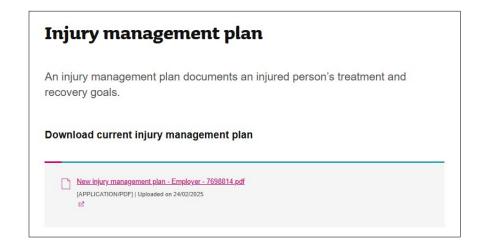


### Injury management & return to work plans

### View health management and return to work plans

In this section, you can view the injury management and return to work plans, including approved treatments and recovery goals.





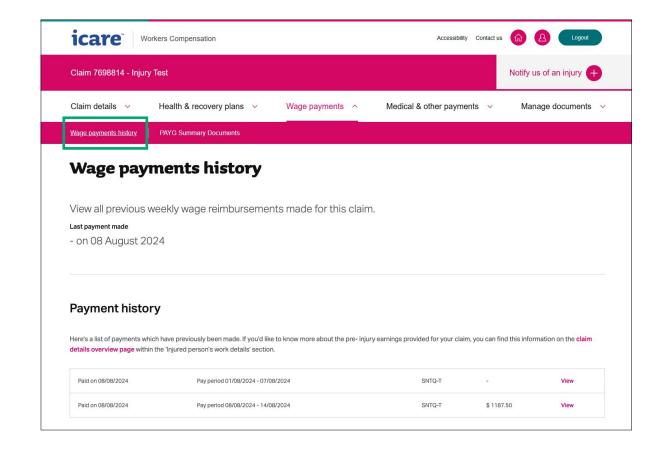




### Wage payments history

### View wage payments history

On this page, you can view all previous wage reimbursements made for this claim.







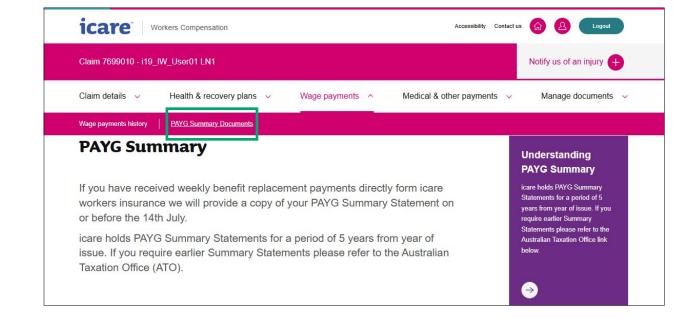
Manage

Profile

### Wage payments history

#### **PAYG Summary**

If you have received weekly benefit replacement payments directly from icare workers compensation, you can access a copy of your PAYG Summary Statement.



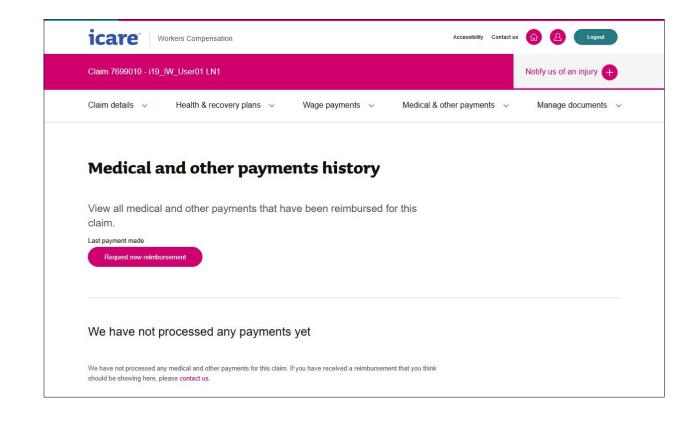




### Medical and other payments history

### View medical and other payments history

On this page, you can view all previous medical reimbursements made for this claim.





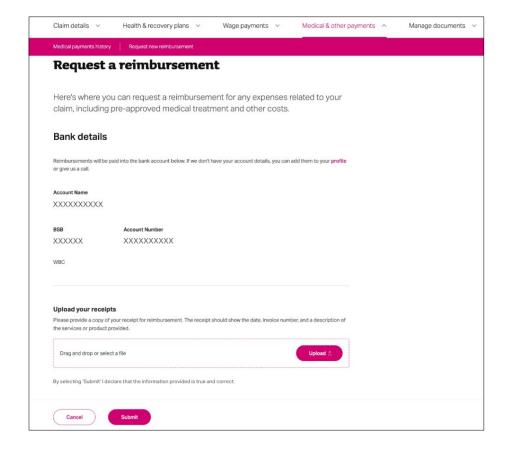


### Request new reimbursement

#### Request a reimbursement

On this page, you can submit a request for reimbursement for expenses related to your claim, including pre-approved medical treatment and other costs.

You can also review your bank details on this page to ensure the payment is made to the correct account.







### **Upload documents**

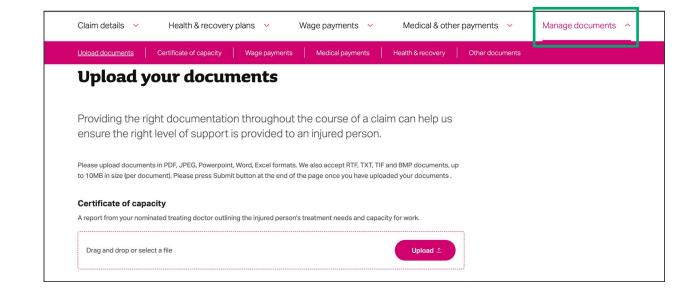
### **Upload your documents**

Providing the right documentation can help ensure the right level of support is provided.

On this page, you can upload:

- Certificate of capacity
- Medical-related documents
- Wage-related documents
- · Injury management
- Other types of documents

Check the size of your document. It should be under 10 MB. The upload can take 24 hours to process.





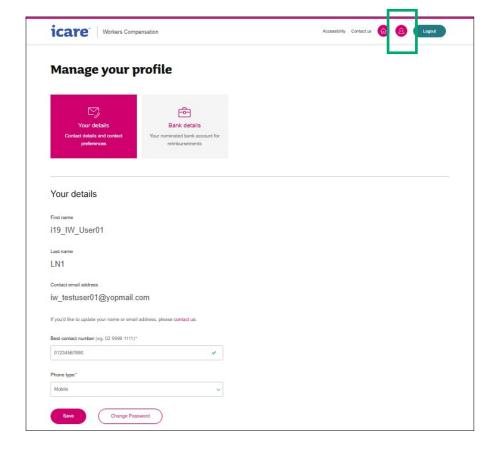


### **Contact details**

### Update your contact details and preferences

On this page, you can manage your preferred contact number, contact type and change password.

To change your email address, you must contact icare or your case manager.



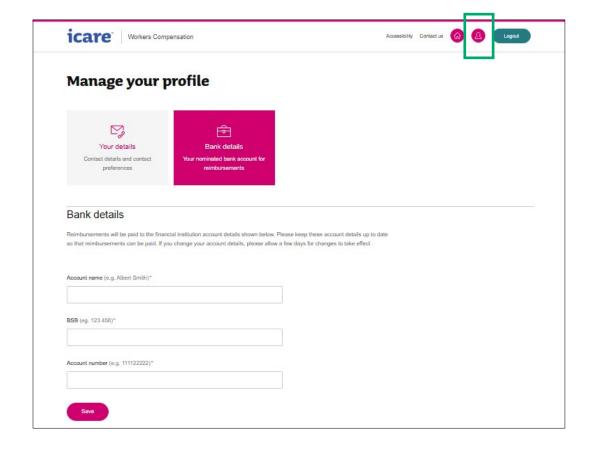




### **Bank details**

### Update your nominated bank account for reimbursements

Manage your bank details, so that reimbursements can be paid into your nominated account.







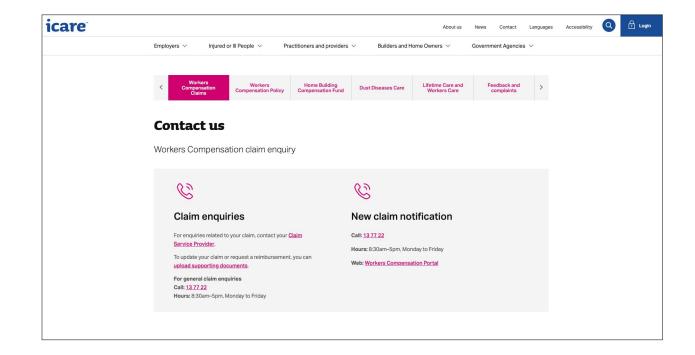
### Need assistance or want to provide feedback?

#### **Contact icare**

At the top of each screen, you should see **Contact us** next to the Home icon.

The contact us button will direct you to the Workers Compensation Claims contact us page on icare's website.

On this page you can find the contact number and email address of icare customer support centre for any workers compensation claims enquiries.





# Employer or authorised representative



### **Contents**

#### **Getting started**

- Registration
- Login
- Forgotten password

#### Claims dashboard

- Single claim
- Multiple claims
- Search for a claim

#### Claims details

- Claim overview
- Enquiries and updates
- Correspondence

#### **Health & recovery**

- View injury management plan
- View return to work plan

#### Wage payments

- · View wage payments history
- · Request wage reimbursements
- Provide average weekly earnings

#### Medical & other payments

- View medical payments history
- Request medical reimbursements

#### Manage documents

• Upload your documents

#### Manage profile

- Update your contact details
- Update your team





### **Getting started**

#### **Registration**

To request access to the portal, email supportPIPortal@icare.nsw.gov.au

Next, you will receive an email containing a registration link and invited to set your password and a secret question.

The registration link is valid for 30 days and can only be clicked once. If your link has expired, you can <u>request a new link</u>.

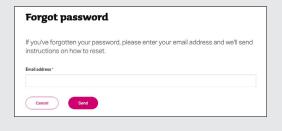
#### Login

To login to the Claims Portal, you will need to enter the email address we have in our records and the password you set when activating your account.

If you enter incorrect login details more than 3 times, your account will be temporarily locked.

#### Forgotten password

If you've forgotten your password or your registration link has expired, click Forgot password on the login page and enter your email address. We'll send instructions on how to reset your password.





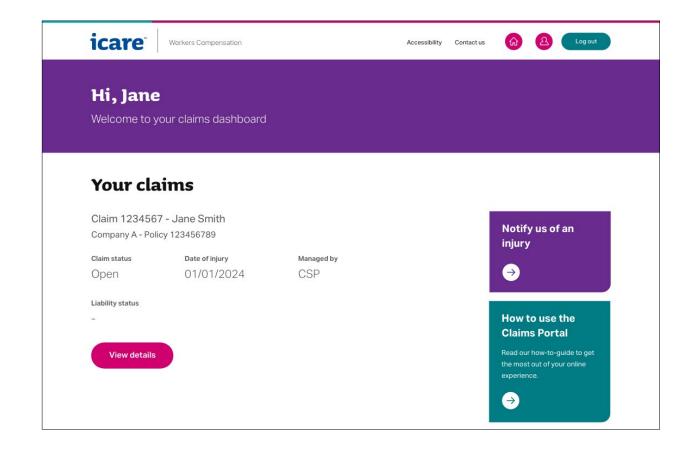


### If you have a single claim with icare

#### Claims dashboard

If you only have one workers compensation claim with icare, your home page provides a preview of your claim details.

To find more information about your claim, access tailored resource articles, and to complete self-service tasks, click **View details.** 







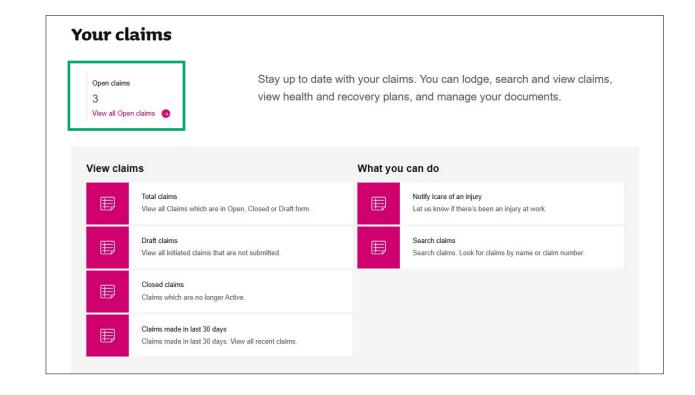
### If you have multiple claims with icare

#### **Claims dashboard**

If you have more than one workers compensation claim with icare, your home page will show you the number of open claims and give you the option to **View all open claims.** 

Alternatively, you can use the shortcuts under **View claims**, to view draft and closed claims

Under **What you can do**, you can start a new claim or search for one using the claim number, name or date of birth of the injured person.







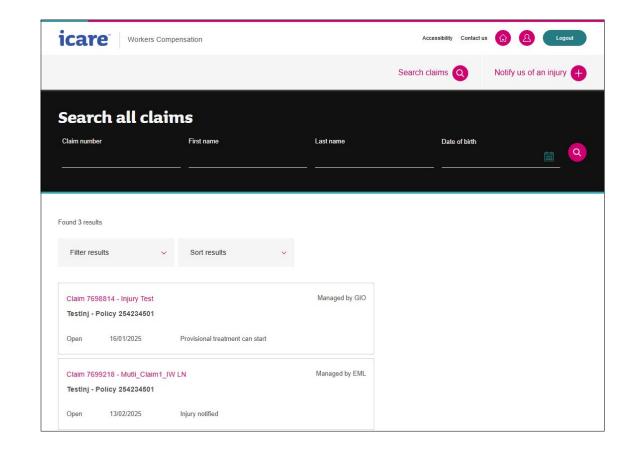
### If you have multiple claims with icare

#### Search all claims

If you have more than claim, you can search for the one that you want by using the claim number, first name, last name, and date of birth of the injured person.

You can also apply filters and sort the results to refine your search.

Once you have found the claim that you're looking for, **click on the claim number** to view the details and access all the self-service features.





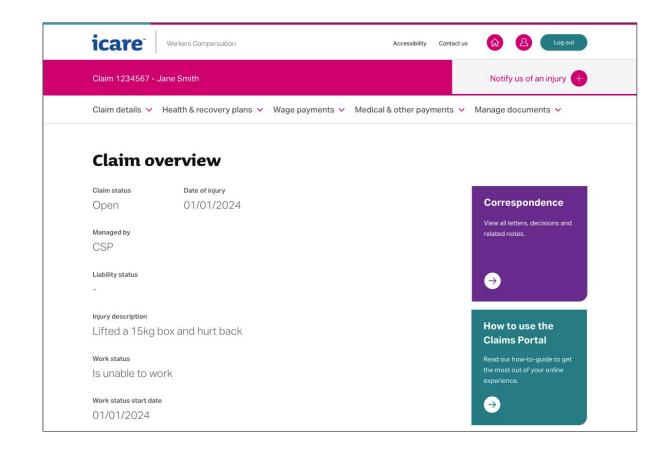


#### View claim details

On this page, you can view important information about your claim, including:

- Claim status
- Date of injury
- Company managing your claim
- Liability status
- · Injury description
- Works status and start data

You can also navigate to other sections using the drop-down menu at the top of the page.







Manage

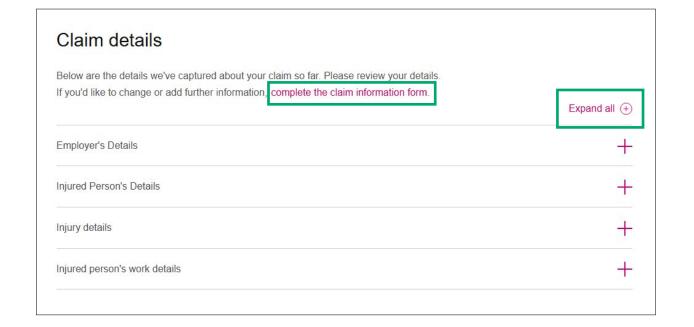
Profile

### **Claim overview**

### View your claim details and add further information

You can view the responses to the claim lodgement form by clicking **Expand all.** 

If you need to change or add further information about your claim, you can upload documents via the link complete the claim information form.





Health &

Recovery



### **Claim overview**

Claims

Dashboard

### **Care and support**

Further down the page, you can view the contact details of the **Claim Service Provider** (who manages your claim on behalf of icare).

You can also see the contact details for the injured person's **nominated treating doctor**, if one has been assigned.

### Care and support

Claim service provider

CSP name

Phone: 123 123

Email: csp@csp.com.au

csp.com.au

#### Nominated treating doctor

John Smith

Phone: 0400 123 456

Email: John@doctor.com.au



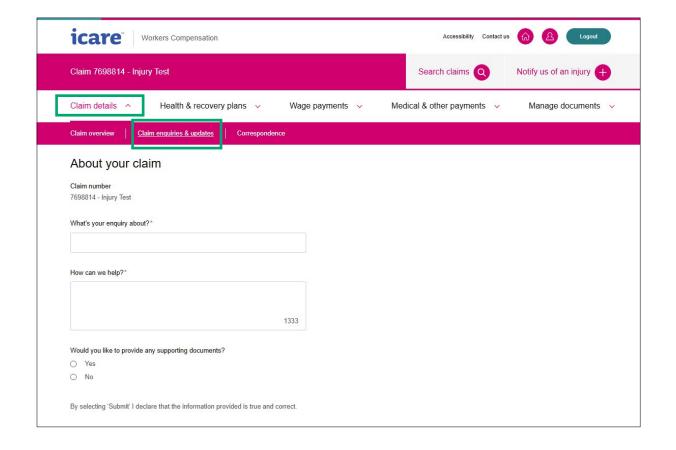


### Claim enquiries & updates

#### **About your claim**

You can contact your case manager by submitting an enquiry form with additional information about your claim.

Once we receive your enquiry, your case manager will contact you.



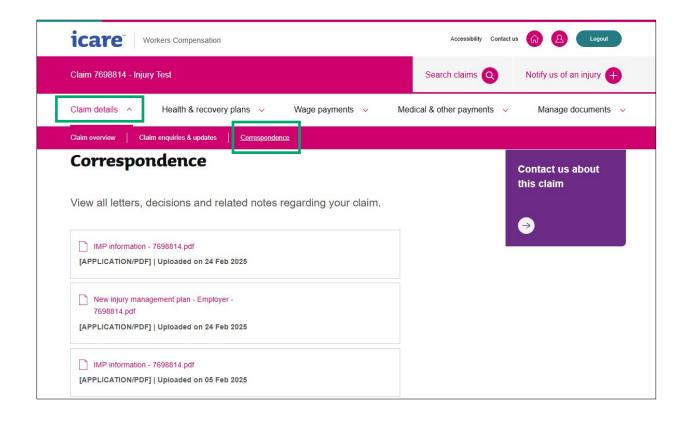




### Correspondence

#### **View correspondence**

You can view all letters, decisions and related notes regarding your claim.





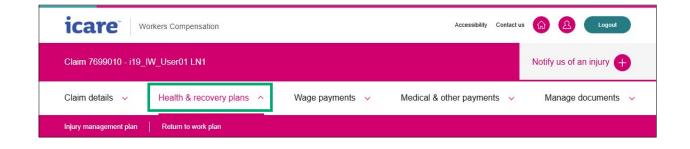


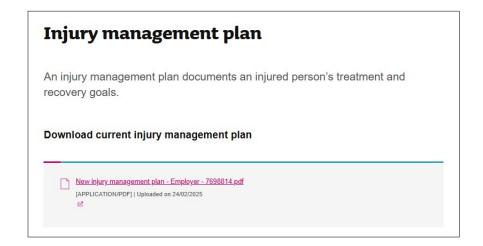
### Injury management & return to work plans

### View health management and return to work plans

In this section, you can view the injury management and return to work plans, including approved treatments and recovery goals.

You can also upload return to work plans, add suitable work activities recommended by the injured person's nominated treatment provider, and download a return-to-work template.







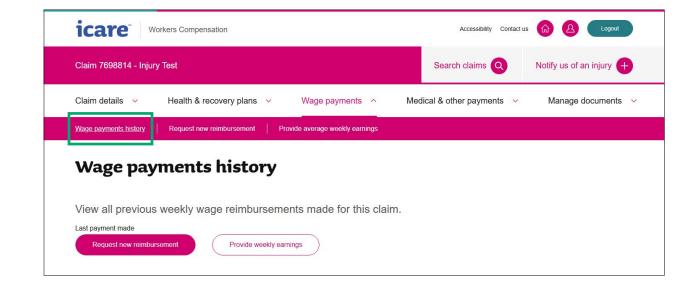


### Wage payments history

#### View wage payments history

On this page, you can view all previous wage reimbursements made for this claim.

You will also see additional links to request a new reimbursement and provide weekly earnings information (also available through the drop-down navigation).





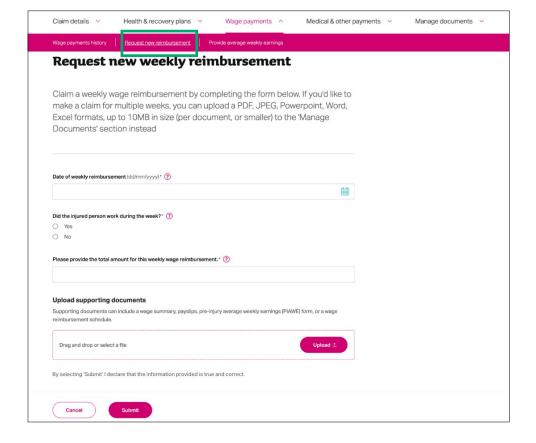


### Request new reimbursement

### Request new weekly reimbursement

You can complete the online form and upload supporting documents to claim a wage reimbursement from icare.

Once completed, click Submit.





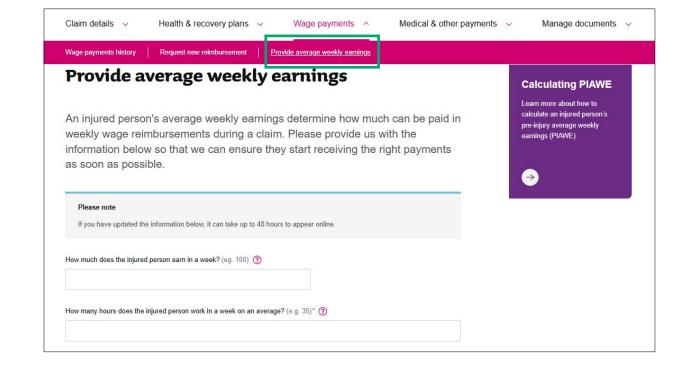


# Provide average weekly earnings

# Provide average weekly earnings

You can provide information on an injured person's average weekly earnings.

This will determine how much can be paid in weekly wage reimbursements during a claim and ensure the injured person receives the right payments as soon as possible.



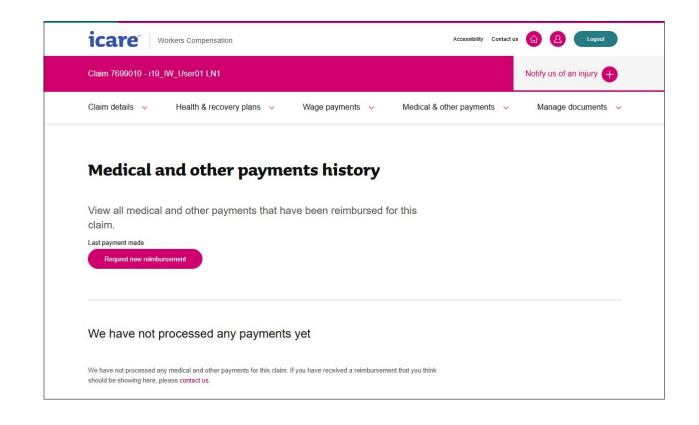




# Medical and other payments history

# View medical and other payments history

On this page, you can view all previous medical reimbursements made for this claim.



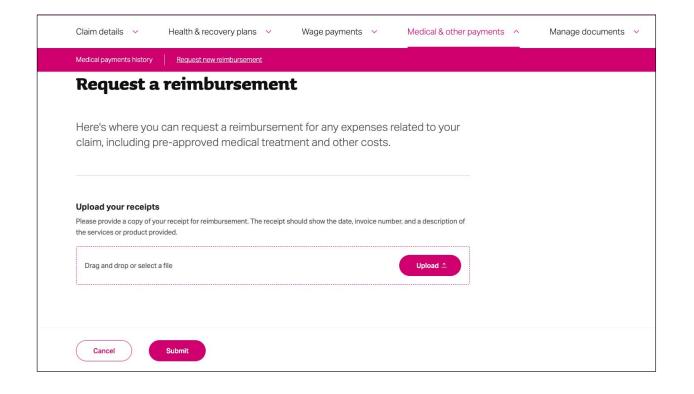




# Request new reimbursement

#### Request a reimbursement

On this page, you can submit a request for reimbursement for expenses related to your claim, including pre-approved medical treatment and other costs.







# **Upload documents**

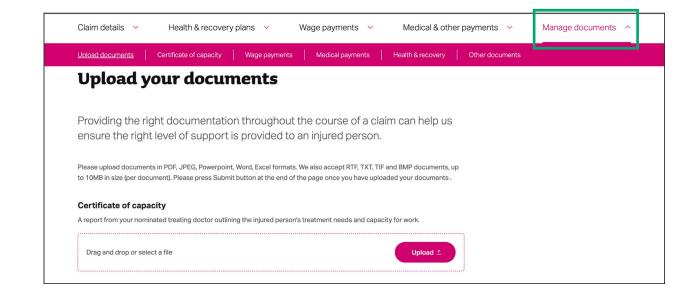
#### **Upload your documents**

Providing the right documentation can help ensure the right level of support is provided.

On this page, you can upload:

- Certificate of capacity
- Medical-related documents
- Wage-related documents
- Injury management
- Other types of documents

Check the size of your document. It should be under 10 MB. The upload can take 24 hours to process.







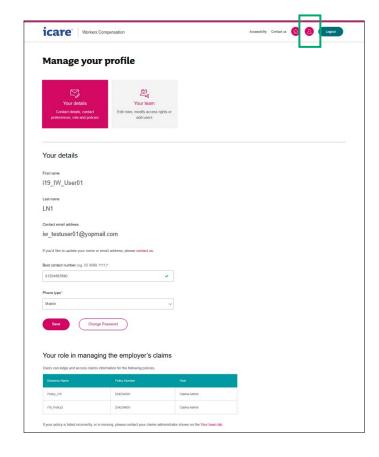
### **Contact details**

# Update your contact details and preferences

On this page, you can manage your preferred contact number, contact type and change password.

To change your email address, you must contact icare or your case manager.

You can also view your policy number and your role (admin or return to work user).







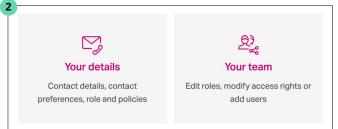
### Your team

# Edit roles, modify access rights or add users

- 1. Select the **profile** icon in the top of the screen
- 2. Click Your team
- 3. Click Add new user
- 4. Click Add new staff member

Note: Only admin users will have the right to edit, modify or add other users













### Your team

# Edit roles, modify access rights or add users

- 5. Enter the user's details in the **Add new user form**
- 6. Select the **User roles**
- 7. Click **Edit role** to determine what the user can see

Note: Only admin users will have the right to edit, modify or add other users









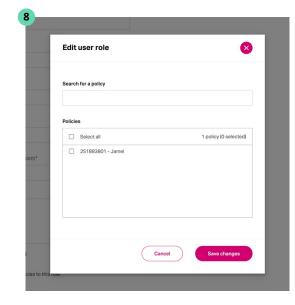


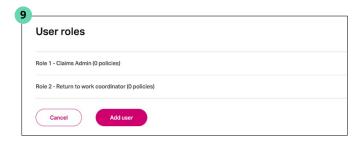
### Your team

# Edit roles, modify access rights or add users

- 8. Confirm which policies the user can access
- 9. Click **Add user** to complete the process.

Note: Only admin users will have the right to edit, modify or add other users









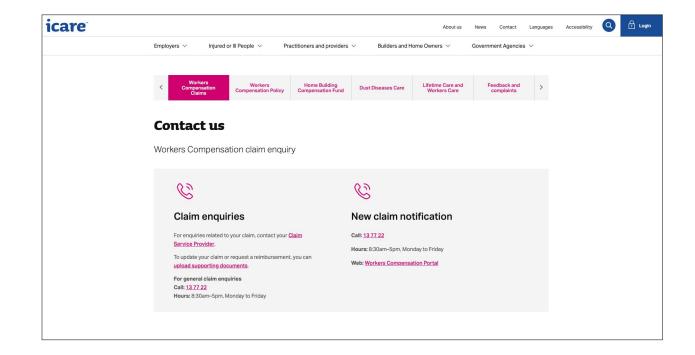
# Need assistance or want to provide feedback?

#### **Contact icare**

At the top of each screen, you should see **Contact us** next to the Home icon.

The contact us button will direct you to the Workers Compensation Claims contact us page on icare's website.

On this page you can find the contact number and email address of icare customer support centre for any workers compensation claims enquiries.





# NSW Government agency



### **Contents**

#### **Getting started from if NSW Portal**

- Applications and agencies
- Accessing the claims portal
- Select agency

#### Claims dashboard

- View your dashboard
- Search for a claim

#### Claims details

- Claim overview
- Correspondence

#### **Health & recovery**

- View injury management plan
- View return to work plan

#### Wage payments

- View wage payments history
- · Request wage reimbursements
- Provide average weekly earnings

#### Medical & other payments

- View medical payments history
- Request medical reimbursements

#### Manage documents

Upload your documents





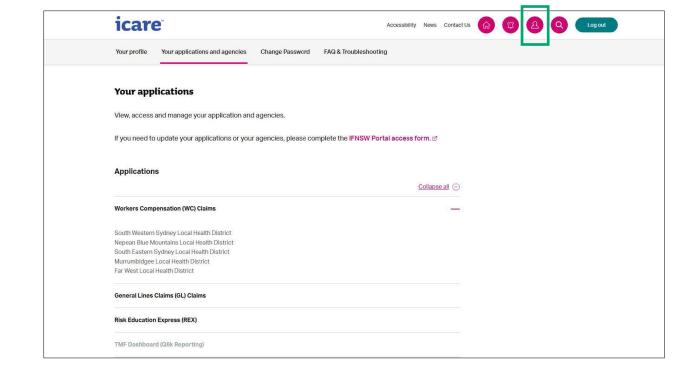
### **Insurance for NSW Portal**

#### Your applications and agencies

On the Insurance for NSW Portal's profile section, you can view and manage the applications and agencies you have access to.

The agencies listed here will be the ones you can manage claims for within the Workers Compensation Claims Portal.

If you need to update your applications or agencies, complete the if NSW Portal access form provided on the page.





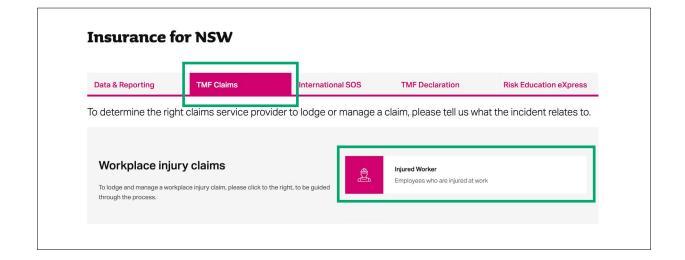


### **Insurance for NSW Portal**

#### **Accessing the claims portal**

You can access the Workers Compensation Claims Portal by clicking on the **TMF Claims** tab on the Insurance for NSW Portal home page

You can then click on **Injured Worker** to proceed to the Workers Compensation Claims Portal.





Claims Dashboard Claims Details Health & Recovery

Wage Payments Medical & Other Payments Manage Documents

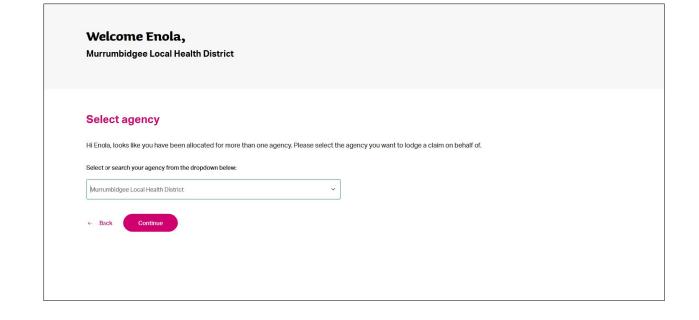


### **Insurance for NSW Portal**

#### **Select agency**

If you have access to claims for more than one agency, you can select the agency you want to manage a claim on behalf of.

Open the dropdown list, find and select your agency, then click **Continue** to proceed to the Workers Compensation Claims Portal.







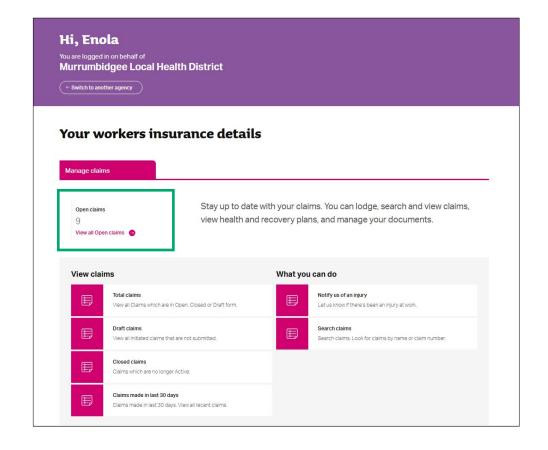
# View your dashboard

#### See a snapshot of your claims

Once you're in the Workers Compensation Claims Portal your home page will show you the number of open claims and give you the option to **View all open claims.** 

Alternatively, you can use the shortcuts under **View claims**, to view draft and closed claims

Under **What you can do**, you can start a new claim or search for one using the claim number, name or date of birth of the injured person.







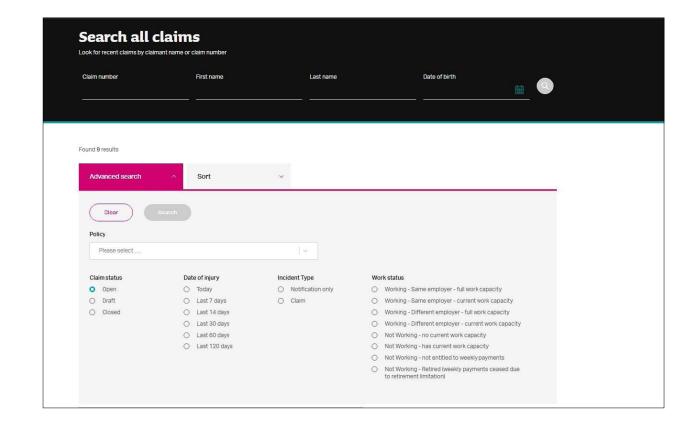
### **Search all claims**

#### Easily find the claim you want

You can search for the claim that you want by using the claim number, first name, last name, and date of birth of the injured person.

You can use advanced search to refine your search further by claim status, date of injury, incident type and work status.

Once you have found the claim that you're looking for, **click on the claim number** to view the details and access all the self-service features.





Claims Dashboard Claims Details Health & Recovery

Wage Payments Medical & Other Payments



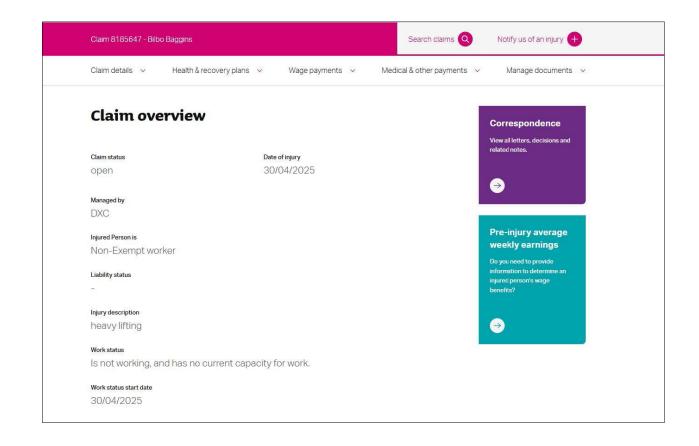
### **Claim overview**

#### View claim details

On this page, you can view important information about your claim, including:

- Claim status
- Date of injury
- Company managing your claim
- Liability status
- · Injury description
- Works status and start data

You can also navigate to other sections using the drop-down menu at the top of the page.





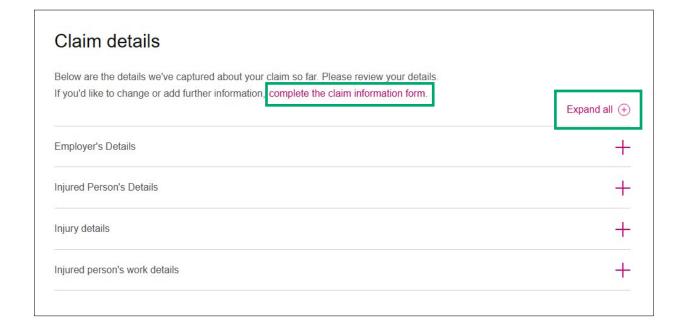


### **Claim overview**

# View your claim details and add further information

You can view the responses to the claim lodgement form by clicking **Expand all.** 

If you need to change or add further information about your claim, you can upload documents via the link complete the claim information form.



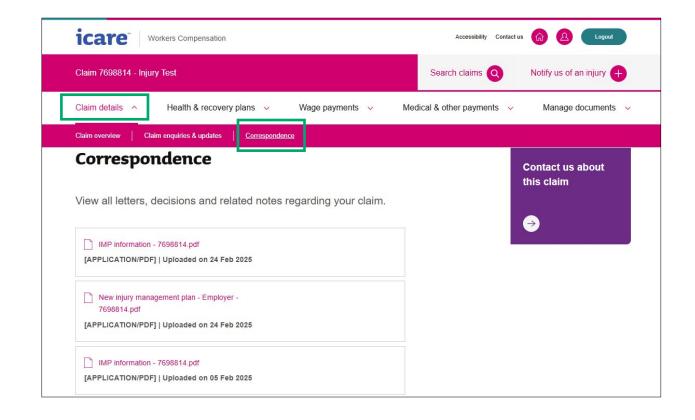




# Correspondence

#### **View correspondence**

You can view all letters, decisions and related notes regarding your claim.





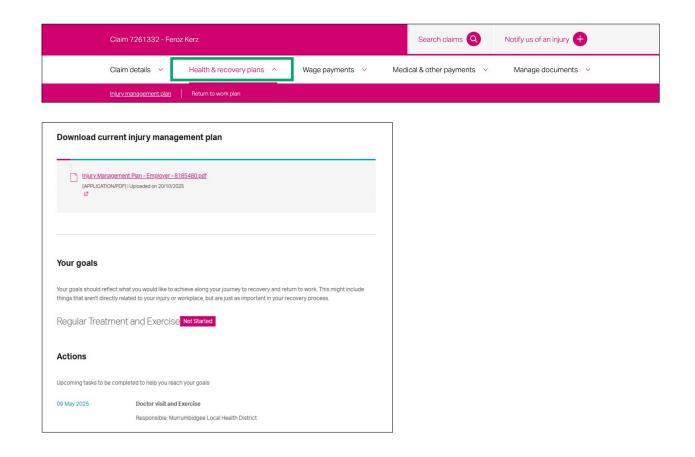


# Injury management & return to work plans

# View health management and return to work plans

In this section, you can view the injury management and return to work plans, including approved treatments, recovery goals and actions to help the injured person reach their goals.

You can also upload return to work plans, add suitable work activities recommended by the injured person's nominated treatment provider, and download a return-to-work template.





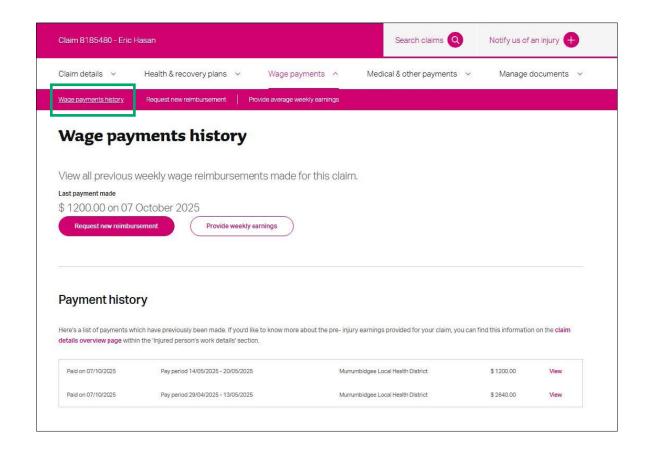


# Wage payments history

#### View wage payments history

On this page, you can view all previous wage reimbursements made for this claim.

You will also see additional links to request a new reimbursement and provide weekly earnings information (also available through the drop-down navigation).





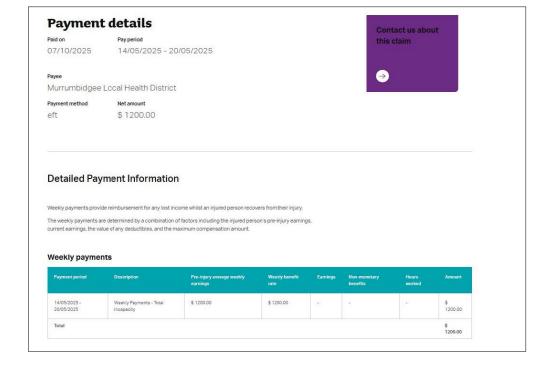


# Wage payments history

#### View payment details

On this page, you can view detailed information about a specific wage payment including when it was paid, the amount paid and who it was paid to.

Further down the page, you can view more information about how the weekly payments are determined.





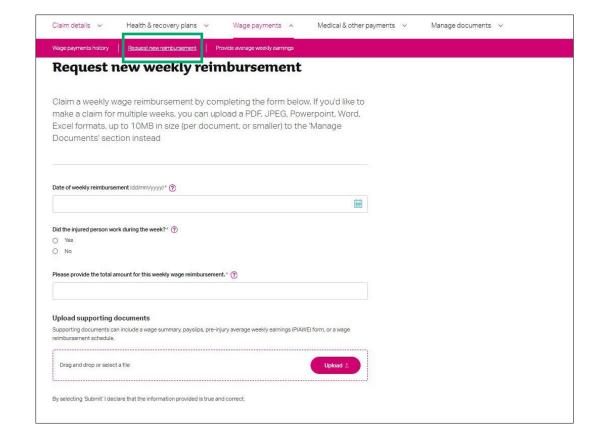


# Request new reimbursement

## Request new weekly reimbursement

You can complete the online form and upload supporting documents to claim a wage reimbursement from icare.

Once completed, click Submit.





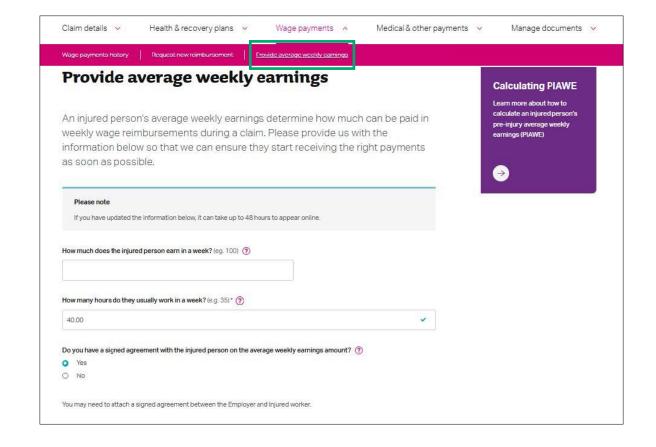


# Provide average weekly earnings

# Provide average weekly earnings

You can provide information on an injured person's average weekly earnings.

This will determine how much can be paid in weekly wage reimbursements during a claim and ensure the injured person receives the right payments as soon as possible.



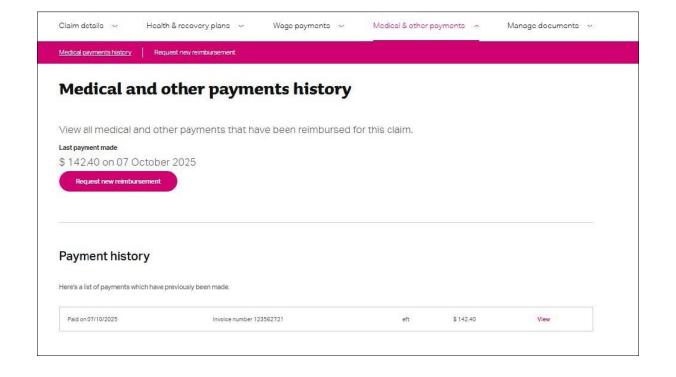




# Medical and other payments history

# View medical and other payments history

On this page, you can view all previous medical reimbursements made for this claim.



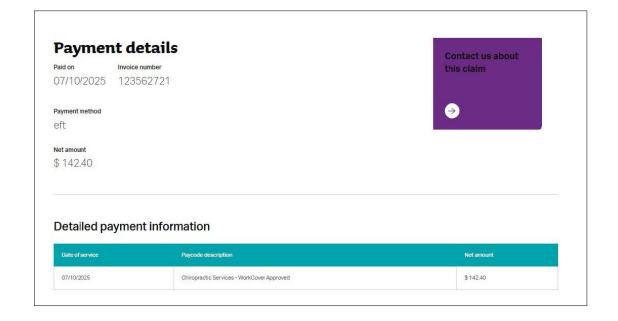




# Medical and other payments history

#### View payment details

On this page, you can view detailed information about a specific medical payment including when it was paid, the amount paid, the invoice number and a description about the payment.



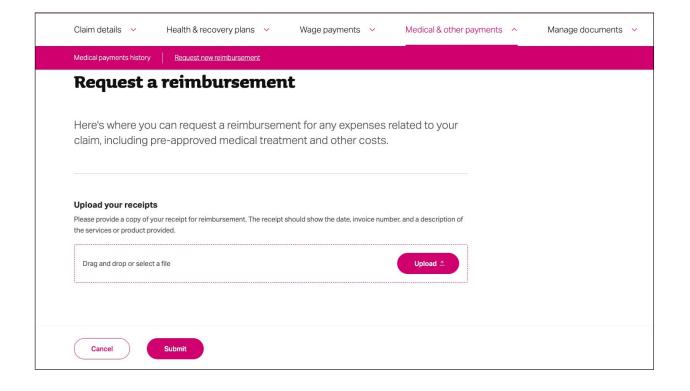




# Request new reimbursement

#### Request a reimbursement

On this page, you can submit a request for reimbursement for expenses related to your claim, including pre-approved medical treatment and other costs.







# **Upload documents**

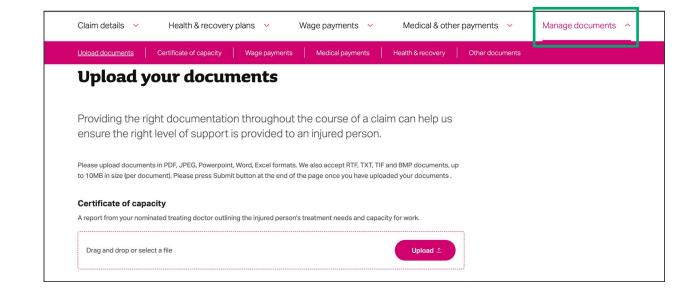
#### **Upload your documents**

Providing the right documentation can help ensure the right level of support is provided.

On this page, you can upload:

- Certificate of capacity
- Medical-related documents
- Wage-related documents
- Injury management
- Other types of documents

Check the size of your document. It should be under 10 MB. The upload can take 24 hours to process.







# Need assistance or want to provide feedback?

#### **Contact icare**

At the top of each screen, you should see **Contact us** next to the Home icon.

The contact us button will direct you to the Workers Compensation Claims contact us page on icare's website.

On this page you can find the contact number and email address of icare customer support centre for any workers compensation claims enquiries.

